



To,  
The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir/Ma'am,

**Sub: Application for “In-principle approval” prior to issue and allotment of 40,00,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

I, **Hetal Doshi, Practicing Company Secretary**, have verified the relevant records, documents, statutory registers, disclosures, Board resolutions, valuation reports and other related papers of **IDream Film Infrastructure Company Limited (formerly known as Softbpo Global Services Limited) (“the Company”)** in connection with the proposed preferential issue of equity shares as approved by the Board of Directors in its meeting held on December 22, 2025, in terms of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and hereby certify that:

- a) None of the proposed allottee(s) have ever held any equity shares of the Company and have not sold any equity shares of the Company during the 90 trading days preceding the relevant date (the said period). Further, none of the entities forming part of the promoter or promoter group of the Company has sold any equity shares of the Company during the said period.
- b) The proposed allottee(s) do not hold any equity shares of the Company for a period starting from the relevant date till the date of preferential allotment, except to the extent disclosed and permitted under the applicable SEBI Regulations.
- c) The pre-preferential shareholding of each of the proposed allottee(s), if any, has been locked in accordance with Regulation 167(6) of the SEBI (ICDR) Regulations, 2018. Further, there has been no sale or pledge of the pre-preferential holding of the proposed allottee(s) from December 19, 2025 till the commencement of the applicable lock-in period.

Sr. No.	Name of Proposed Allottee	DP ID	Client Id	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
					From	To		
1.	Northvale Capital Partners Private Limited	13016700	00881296	Nil	N.A.	N.A.	N.A.	N.A.

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulation 159 of SEBI (ICDR) Regulations, 2018.



- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the Article of Association (AoA) of the company and as per the applicable provisions of SEBI (ICDR)."
- g) The total proposed allotment to the allottee(s) and persons acting in concert in the present preferential issue during the financial year 2025-26 is more than 5% of the post-issue fully diluted equity share capital of the Company.

This certificate is issued at the request of the Company for submission to BSE Limited for the purpose of obtaining In-principle approval for the Preferential Allotment.

**For Hetal Doshi & Associates  
Practicing Company Secretaries**

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**Hetal Doshi**  
**FCS No.: 9278**  
**COP No.: 9510**  
**UDIN: Fo09278G003254542**

**Place: Mumbai**  
**Date: January 12, 2026**