SOBHAGYA
CAPITAL OPTIONS PVT. LTD.
A SEBI Registered Category-1 Merchant Banking Company

CORPORATE OFFICE:-
C-7 & 7A, Gate No. 01, Hosiery Complex, Phase-II Extension
NOIDA – 201 305
Contract- +91 7836066001
E-mail: delhi@sobhagyacap.com
Website: www.sobhagyacapital.com
CIN: U74899DL1994PTC060089
SEBI Regn No. MB/INM000008571

Date: Wednesday, April 29, 2026,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Ref: Open Offer to the Shareholders of IDREAM FILM INFRASTRUCTURE COMPANY LIMITED (Hereinafter referred to as "Target Company" or " IDREAM") for acquisition of up to 7,03,43,853 equity shares of Rs. 10/- each representing 26.00% of the equity and voting share capital of IDream Film Infrastructure Company Limited @ Rs. 10/- per fully paid-up equity share.

Sub: Submission of Post-Offer Advertisement– IDREAM FILM INFRASTRUCTURE COMPANY LIMITED (Scrip ID/BSE Code:504375)

Dear Sir/Madam,

In relation to the captioned offer, we are enclosing herewith the Post-Offer Advertisement dated April 25, 2026, pursuant to regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. This Post Offer Advertisement was to be published on April 27, 2026; however, due to an inadvertent error at publication, the same is being released on April 29, 2026. Post Offer Advertisement has been published in Financial Express (English), JANSATTA (Hindi), and Pratahakal (Marathi Language).

Please take it on your record.

Thanking you,
Yours faithfully,

For **Sobhagya Capital Options Private Limited**





Rishabh Singhvi
(Director)

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME TO THE EQUITY SHAREHOLDERS OF

IDREAM FILM INFRASTRUCTURE COMPANY LIMITED

(Hereinafter referred as "IFICL" or "the Target Company" or "TC" or "the Company")

Registered Office: Flat No B-4501 & B-4601, Lodha Bellissimo, Lodha Pavilion, Apollo Mill Compound, Mahalaxmi, Mumbai - 400011, Maharashtra, India.
Phone No.: +91 86899 27213 | **Email:** investors.idreamfilminfra@gmail.com | **Website:** www.idreamfilminfra.in

Open Offer for Acquisition Up To 7,03,43,853 (Seven Crore, Three Lakh, Forty-Three Thousand, Eight Hundred And Fifty-Three Only) Equity Shares of ₹10/- each representing 26.00%* (Twenty Six Percent)* of The Expanded Voting Equity Share Capital of IDream Film Infrastructure Company Limited ("Target Company") on a fully Diluted Basis, as of the tenth working day from the closure of the tendering period of the open offer ("Voting Share Capital"), from the eligible shareholders of the Target Company of ₹10/- Each at a Price of ₹10.00/- per Share ("Offer Price") by Northvale Capital Partners PTE Limited (Acquirer) along with Norfolk Resources Pte Limited (PAC 1), Norfolk Technologies Private Limited (PAC 2), HCMI (S) Pte Limited (PAC 3), Mr. Jung Min An (PAC 4), Mr. Woo Yeol Cho (PAC 5) and Mr. Yung Kug Kim (PAC 6) (Hereinafter referred to as PACs).

This Post offer Advertisement is being issued by Sobhagya Capital Options Private Limited, the Manager to the Offer, on behalf of the Acquirers, in connection with the offer made by the Acquirer in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto (**"SEBI (SAST) Regulation, 2011"**).

The Detailed Public Statement ("DPS") dated December 30, 2025 pursuant to the Public Announcement ("PA") made by the Acquirer has been published in Financial Express (English, all editions), Jansatta (Hindi, all editions), Pratahakal (Marathi, Mumbai edition where, Registered Office of the Target Company is located) on December 30, 2025.

Sr. No.	Particulars	Details
1	Name of the Target Company	Idream Film Infrastructure Company Limited
2.	Name of the Acquirer and the PACs	Northvale Capital Partners Pte Limited (Acquirer), Norfolk Resources Pte Limited (PAC 1), Norfolk Technologies Private Limited (PAC 2), HCMI(S) Pte Limited (PAC 3), Mr. Jung Min An (PAC 4), Mr. Woo Yeol Cho (PAC 5) And Mr. Yung Kug Kim (PAC 6) (hereinafter referred to as PACs)
3.	Name of the Manager to the Offer	Sobhagya Capital Options Private Limited
4.	Name of the Register to the Offer	MUFG Intime India Private Limited
5.	Name of the Registrar to the Company	Bigshare Services Private Limited
6.	**Offer details:** a.) Date of Opening of the Offer b.) Date of the Closing of the Offer	 Tuesday, March 17, 2026 Thursday, April 02, 2026
7.	Date of Payment of Consideration	Monday, April 20, 2026

8. Details of the Acquisition:

Sr. No.	Particulars	Proposed in the Offer Document		Actuals	
8.1	Offer Price	₹10.00/- (Rupees Ten Only) per Equity Share shall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date, i.e. March 02, 2026 and which are continued to be held as on date April 04, 2026 and are validly tendered / accepted in the Open Offer.		₹10.00/- (Rupees Ten Only) per Equity Share shall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date, i.e. March 02, 2026 and which are continued to be held as on date and are validly tendered/ accepted in the Open Offer.	
8.2	Aggregate number of Shares tendered	7,03,43,853 equity shares		NIL	
8.3	Aggregate number of Shares accepted	7,03,43,853 equity shares		NIL	
8.4	Size of the Offer (Numbers of shares multiplied by Offer price per share)	₹70,34,38,530		NIL	
8.5	Shareholding of the Acquirer and PACs before Public Announcement (No.& %)	• NIL • NIL		• NIL • NIL	
8.6	*Shares Acquired by way of Share Purchase Agreements (SPA) • Number • % Fully Expanded Equity Share Capital	• 90,000 Equity Shares • 60.00% of the existing share capital		• NIL • NIL	
8.7	Shares Acquired by way of Open offer • Number • % Fully Expanded Equity Share Capital	• 7,03,43,853 Equity Shares • 26.00%		• NIL • NIL	
8.8	Shares Acquired after Detailed Public Statement • Number of Shares acquired • Price of the shares acquired • % of the shares acquired	• NIL • NIL • NIL		• NIL • NIL • NIL	
8.9	Post offer Shareholding of Acquirer and PACs • Number • % Fully Expanded Equity Share Capital	• 26,97,97,065 Equity Shares • 99.72%		• NIL • NIL	
8.10	Pre and Post Offer Shareholding of Public Shareholders • Number • % Fully Expanded Equity Share Capital	**Pre-Offer** 60,000 40.00%	**Post-Offer** 7,56,215 0.28%^	**Pre-Offer** 60,000 40.00%	**Post-Offer** 60,000 40.00%

*The Share Purchase Agreement has not been consummated as of the date of this Post Offer Advertisement.

#Preferential Allotment of 19,93,63,212 No. of equity shares is yet to take place pending approval of Stock Exchanges.

^ Assuming completion of SPA and preferential allotment as disclosed in the Letter of Offer.

9. The Acquirer, PACs and its Directors accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of their obligations as laid down by SEBI (SAST) Regulations, 2011.

10. A copy of this Post Offer Advertisement is expected to be available on the website of SEBI- www.sebi.gov.in

11. Capitalized terms used in this advertisement and not defined herein, shall have same meaning assigned to them in the Letter of Offer dated, March 09, 2026.

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF ACQUIRER ALONGWITH PERSON ACTING IN CONCERTS

SOBHAGYA CAPITAL OPTIONS PVT. LTD.
A SEBI Registered Merchant Banking Company

SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED
Address: C-7&7A, Hosiery Complex, Phase-II Extension, Noida- 201305, Uttar Pradesh
Tel. No.: +91 7836066001 / +91 99203 79029
Email: cs@sobhagyacap.com
Investor Grievance Email: delhi@sobhagyacap.com
Website: www.sobhagyacapital.com
Contact Person: Ms. Menka Jha / Mr. Rishabh Singhvi
SEBI Registration No.: MB/INM000008571

Place: Noida
Date: April 25, 2026

AdBaaz